

Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To

Board of Directors of Dalmia Laminators Limited

We have audited the quarterly financial results of Dalmia Laminators Limited for the quarter ended 31.03.2015 and the year to date results for the period 01.04.2014 to 31.03.2015. attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement. These quarterly financial results as well as the year to date financial results have been prepared on the basis of audited financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in relevant Accounting Standard issued by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. These standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanation given to us these quarterly financial as well as the year to date results :

- (i) are presented in accordance with the requirement of clause 41 Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31.03.2015 as well as the year to date results for the period from 01.04.2014 to 31.03.2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of non promoter shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.



For S.K.Ghosh & Co  
Chartered Accountants  
Firm Registration No 301017E

*S. K.*  
Signature  
(Subhayu Ghosh)  
Partner

Place: Kolkata  
Date : 15.05.2015

Membership Number : 057555



AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED -March 2015						
	Three Months Ended (31.03.2015)	Preceding 3 months in the current period (31.12.2014)	Corresponding 3 months ending in the previous year (31.03.2014)	Year to date figures for current period ended (31.03.2015)	Year to date figures for the previous year ended (31.03.2014)	Previous Accounting year ended (31.03.2014)
	Audited	Unaudited.	Audited	Audited	Unaudited.	Audited
1 Net Sales/ Income from Operations	5230.68	5403.34	6337.03	23282.91	22725.16	22725.16
2 Expenditure						
(a) Increase/Decrease in stock in trade and work in progress	161.57	1685.32	-688.08	1270.96	-2680.40	-2680.40
(b) Consumption of raw materials	3639.14	3539.5	4114.41	15536.49	15116.16	15116.16
(c) Purchase of traded goods	0.00	0.00	0.00	0.00	0.00	0.00
(d) Employees cost	90.50	53.75	89.59	257.32	253.90	253.90
(e) Depreciation	201.54	215.97	176.22	770.94	707.47	707.47
(f) Excise duty	555.13	572.47	663.24	2406.27	2378.44	2378.44
(g) Other expenditure	955	903.55	1267.80	4027.05	4188.6	4188.6
(h) Total	5602.88	6970.56	5623.18	24269.03	19964.17	19964.17
(Any item exceeding 10% of the total expenditure to be shown separately)						
3 Profit from Operations before interest & Exceptional Items (1-2)	-372.20	-1567.22	713.85	-986.12	2760.99	2760.99
4 Other Income	3649.33	3.43	14.79	3671.23	25.68	25.68
5 Profit before Interest & Exceptional Items (3+4)	3277.13	-1563.79	728.64	2685.11	2786.67	2786.67
6 Interest	324.65	407.71	516.04	1556.02	1722.37	1722.37
7 Profit after Interest but before	2952.47	-1971.51	212.60	1129.08	1064.30	1064.30
8 Exceptional Items (5-6)	0.00	0.00	0.00	0.00	0.00	0.00
9 Profit(+) / Loss(-) before tax (7+8)	2952.47	-1971.51	212.60	1129.08	1064.30	1064.30
10 Tax expense	0.00	0.00	0.00	-438.94	362.20	362.2
11 Net Profit (+)/Loss (-) from Ordinary Activities after Tax (7-8)	2952.47	-1971.51	212.60	1568.02	702.10	702.10
12 Extraordinary Item (net of tax expense Rs .....)	0.00	0.00	0.00	0.00	0.00	0.00
13 Net Profit (+)/Loss (-) for the period (9-10)	2952.47	-1971.51	212.60	1568.02	702.10	702.10
14 Paid up Equity Share Capital (Face Value of the Share shall be indicated)	408.50	408.50	372.50	408.50	372.50	372.50
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	6596.07	3204.65	4165.51	6596.07	4165.51	4165.51
16 Earnings Per Share (EPS)						
(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	72.28	-48.26	5.71	38.38	18.85	18.85
(a) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	72.28	-48.26	5.71	38.38	18.85	18.85
17 Public Shareholding						
(a) number of shares	1554500	1554500	1554500	1554500	1554500	1554500
(b) percentage of share holding	38.05%	38.05%	41.73%	38.05%	41.73%	41.73%
18 Promoters and promoter group Shareholding * *						
a) Pledged / Encumbered						
Number of Shares	0	0	0	0	0	0
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0	0
Percentage of Shares (as a % of the total share capital of the company)	0	0	0	0	0	0
b) Non- encumbered						
Number of Shares	2530500	2530500	2170500	2530500	2170500	2170500
Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100%	100%	100%	100%	100%	100%
Percentage of Shares (as a % of the total share capital of the company)	61.95%	61.95%	58.27%	61.95%	58.27%	58.27%

- 1) The aforementioned result was taken on record by the Board of Directors at its meeting held on May 15, 2015.
- 2) No complains have been received from investors received during the quarter.
- 3) Previous period's figures have been regrouped/ revised to conform Current period's classification
- 4) Segment Reporting is Not Applicable

For Dalmia Laminators Ltd.  
  
(M. Dalmia)  
Director

Kolkata  
5/15/2015